Weekly Market Brief

July 17th, 2026

- **Boursa Kuwait Premier Market and Main market decreased, while All Share had no changes for the week.**
- **GCC markets ended the weekly trade mostly negative except Qatar.**
- **Oil was relatively up at USD 84/barrel; while gold continued its decline to new low.**

Kuwait & GCC Markets

Market	Index	WTD%	MTD%	YTD%
Kuwait	Premier Market	-0.18	-0.10	-4.47
	Main Market	-0.35	-2.29	6.64
	All Share	0.00	-0.35	-2.74
Saudi Arabia	Tadawul	-0.82	-0.74	2.19
Abu Dhabi	ADX	-1.23	-0.23	-2.11
Dubai	DFMGI	-2.57	-2.38	-3.86
Qatar	QE index	0.13	-1.35	-6.13
Bahrain	Bahrain All share	-1.24	-2.82	-3.95
Oman	Muscat SM	-2.14	-0.36	27.51

- Boursa Kuwait weekly return was negative. The top performing companies for the week were: Alkout, Kamco Cattl, KPPC and maidan. On the other hand, the weakest performing companies: Thuraya, KCIN, Aldeera, Argan, and Unicap.
- Saudi Arabia among regional declines, falling **0.82% WTD**, and extending losses month-to-date **(-0.74%MTD),** though it remains positive year-to-date **(+2.19% YTD).**
- UAE markets were weaker, with Dubai down **2.57% WTD** and Abu Dhabi slipping **-1.23%,** although both showed year-to-date decline of **(-3.86% and -2.11% YTD).**
- Across the region, Qatar was positive with a weekly return of **0.13% WTD**, while **Bahrain fell 1.24% WTD** and **Oman fell 0.7% WTD.**

Global Markets, Currencies & Commodities

Market	Index	WTD%	MTD%	YTD%
World	FTSE World	-0.76	-1.10	9.10
Emerging Market	FTSE EM	-2.51	-2.28	5.30
US	S&P 500	-0.77	-0.56	8.94
	Dow Jones	-0.67	-0.33	8.50
	Nasdaq	-1.36	-2.65	9.80
	VIX	24.88	14.10	25.55
EU & UK	Euro Stoxx 600	0.08	-0.03	8.33
	FTSE 100	0.97	0.98	6.74
Asia	Nikkei (JP)	-4.61	-8.45	27.42
	Shanghai (CN)	-3.82	-8.07	-5.16
	Nifty (IN)	0.51	1.96	-6.87
MENA	Turkey BIST 100	-0.79	-2.05	24.15
	Egypt EGX 30	1.18	4.83	26.53
FX	**Exchange Rate**	**WTD%**	**MTD%**	**YTD%**
USD/KWD	0.3091	-0.23	-0.23	0.52
EUR/USD	1.1440	0.31	0.06	-2.59
GBP/USD	1.3445	0.51	1.30	-0.04
Commodities	**Price**	**WTD%**	**MTD%**	**YTD%**
Oil (Brent USD/bbl)	84.230	5.76	20.82	44.78
Gold	3,995.35	-1.10	-0.76	-8.53

- US indices were negative this week, with the S&P 500 down 0.77%, Dow Jones down 0.67%, and the tech-heavy Nasdaq down 1.36%. In terms of sector performance, the top performing sector was utilities, and the worst performing sector was consumer staples.
- European stock markets was in green, by end of week up 0.08%. At the sectoral level, technology was the top performing sectors; On the other hand, energy underperformed.
- Oil was relatively up at USD 84/barrel; gold continued its decline to new low.

Note: Prices are as of last closing day.